## **FOCUS POINT HOLDINGS BERHAD**

(Company No. 884238-U) (Incorporated in Malaysia under the Companies Act, 1965)

## FORM OF ACCEPTANCE FOR THE EXIT OPTION

## TO BE COMPLETED BY INVESTORS WHO WISH TO ACCEPT THE EXIT OPTION

THIS FORM OF ACCEPTANCE FOR THE EXIT OPTION ("FORM") IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. THIS FORM IS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 30 JUNE 2010 ("PROSPECTUS") ISSUED BY FOCUS POINT HOLDINGS BERHAD AND THE ANNOUNCEMENT DATED 6 AUGUST 2010 ("ANNOUNCEMENT").

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), Bursa Malaysia Securities Berhad ("Bursa Securities") has prescribed the ordinary shares of Focus Point Holdings Berhad ("Focus Point" or "Company") as securities required to be deposited in the Central Depository System ("CDS"). In consequence thereof, all dealings in the ordinary shares of Focus Point have been and will be carried out in accordance with the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository").

If you intend to accept the Exit Option (as stated in the Announcement), you should complete and sign this Form in accordance with the instructions contained in the Announcement and this Form.

If you are in any doubt as to the action to be taken or may require advice in relation to the Exit Option, you should

consult your stockbroker, solicitor, accountant, bank manager or other professional adviser immediately.
Unless otherwise stated, all definitions used in the Prospectus and the Announcement shall apply in this Form.
I/We hereby accept the Exit Option by surrendering all of my/our (number of units) ordinary shares of RM0.20 each in Focus Point Holdings Berhad (Company No: 884238-U) ("Shares"), which I/we have applied during the opening of applications for the IPO, for a cash refund of RM0.39 for each Share which is equivalent to the Issue/Offer Price as stated in the Prospectus (in respect of the IPO).
My/Our execution of this Form shall constitute my/our acceptance of the terms of the Exit Option as set out in the Announcement and this acceptance shall be irrevocable. Upon execution of this Form, I/we shall cease to be a shareholder of the Company and the Company shall be duly authorised to remove my/our name(s) from its Record of Depositors. I/We, further declare that by accepting the Exit Option, I/we shall have no claims whatsoever against the Company.
I/We hereby warrant that the Shares are free from all liens, charges, options, claims, adverse interests, third-party rights or encumbrances whatsoever upon the receipt of the cash refund.
I/We hereby irrevocably authorise Malaysian Issuing House Sdn Bhd to debit the Shares from my/ou CDS account and credit the Shares into "MIH Exempted Trust Account" and I/we shall not in any even hold Malaysian Issuing House Sdn Bhd liable for acting on my/our instruction.
I/We hereby authorise Malaysian Issuing House Sdn Bhd to send the cash refund due to me/us pursuan to the acceptance of the Exit Option on the Shares (as stated above) by despatching the cheque for the cash refund for the Shares to my address as stated in the Record of Depositors maintained by the Bursa Depository within four (4) days from 16 August 2010, being the closing date of the exit window period a my/our own risk by ordinary post.

PLEASE ENSURE THAT YOUR CDS ACCOUNT NO. GIVEN BELOW IS THE SAME AS YOUR CDS ACCOUNT NO. STATED IN BURSA **DEPOSITORY'S RECORDS** CDS Account No. NRIC No. Old New

Name of Investor

Company No. (if applicable)	:		
Telephone/Contact No.	: Office :		
	Mobile :		
	Email :		
Facsimile No.	:		
Date	:	]	
If Investor is an individual	If Investor is a corporation		
Signature of Investor	Director	Director/Secretary	
(b) A corporation must affix Association or other regula	oldings, this Form must be signed by all joint its common seal which must be witnesse tions, and signed on its behalf by an authoris mpleted in its entirely may be rejected.	d in accordance with its Articles of	
This completed and signed Form must be submitted to Malaysian Issuing House Sdn Bhd ("MIH") on or before 12.00 noon on 16 August 2010:  by post or courier, in either the official envelope provided or a plain envelope clearly marked "FOCUS POINT EXIT OPTION", to the following address:  Malaysian Issuing House Sdn Bhd (258345-X)  Level 6, Symphony House Pusat Dagangan Dana 1  Jalan PJU 1A/46  47301 Petaling Jaya Selangor Darul Ehsan P.O. Box 13269 50804 Kuala Lumpur			
	ted in the drop-in boxes provided at the f PJU 1A/46, 47301 Petaling Jaya, Selangor		