

FOCUS POINT HOLDINGS BERHAD

Media Statement

Kuala Lumpur, 29th July 2010 - Focus Point Holdings Berhad ("**Focus Point**" or the "**Company**"), Malaysia's largest chain of professional eye care centres, today adds on to its statement made on Tuesday, 27th July 2010 in reference to the Company's listing date deferment :-

1. The Company wishes to clarify that the last minute deferment notice made on Tuesday morning was unavoidable as matters had only evolved past midnight on 27th July 2010. Prior to that, the listing ceremony was on schedule.
2. The Company wishes to take the opportunity to thank all its investors for their unwavering support and confidence towards the Company.
3. Focus Point believes in transparency and has been cooperating with the regulatory authorities to address the malicious allegations against the Company and believes that everything will be sorted out in just a matter of time.
4. The Company takes priority in updating the investing public and the media on the current status of its listing as soon as it can.
5. The Company also wishes to assure investors that its President/CEO, Dato' Liaw Choon Liang, together with all its management staff are at work as usual, and are tending to day-to-day matters as business carries on as usual.
6. All monies of the investing public are currently securely held by both the Placement Agent, OSK Investment Bank Berhad, as well as Malaysian Issuing House Sdn. Bhd.
7. Focus Point is an established company with a good reputation, strong fundamentals, and solid financial position. This reputation and goodwill was built over 21 years.
8. Focus Point is currently the market leader in the professional eye care industry in Malaysia, garnering a 10% market share with a total of 144 professional eye care centres nationwide.
9. Focus Point was the winner under the "Best Local Franchisor" and "Best Outlet Growth" categories at the Malaysian Franchise Association Awards 2009, and also walked away with the "Franchise of the Year" award.
10. For the financial year ended 31st December 2009, Focus Point recorded approximately RM99.19 million in revenue and approximately RM8.31 million in profit after tax. The Company's EBITDA grew from approximately RM6.18 million in 2007 to RM10.17 million in 2008 and subsequently RM15.34 million in 2009.

Statement issued by Focus Point Holdings Berhad dated 29th July 2010.